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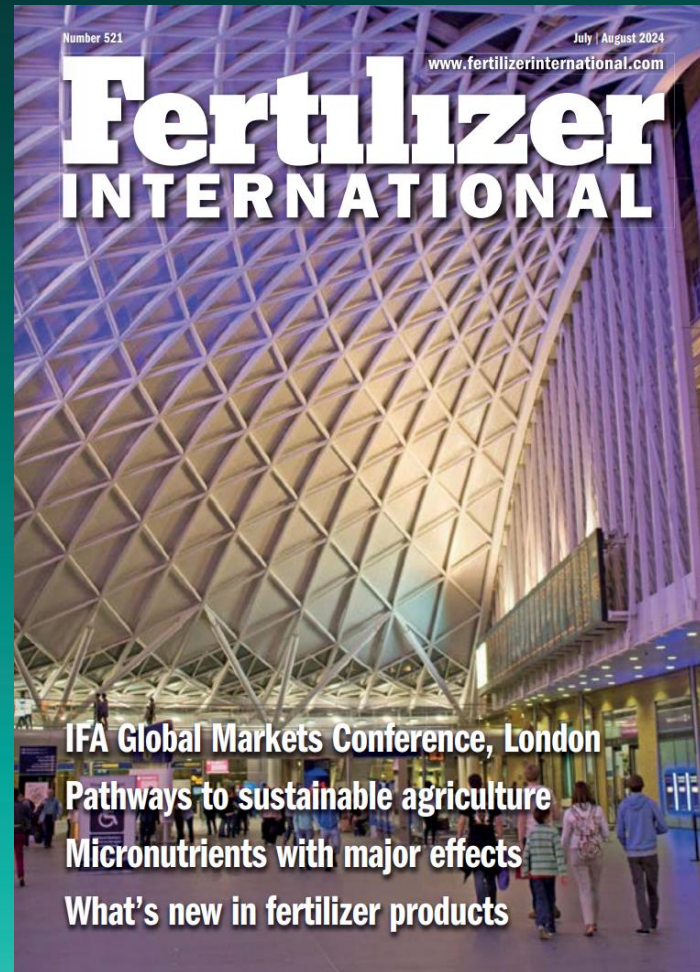
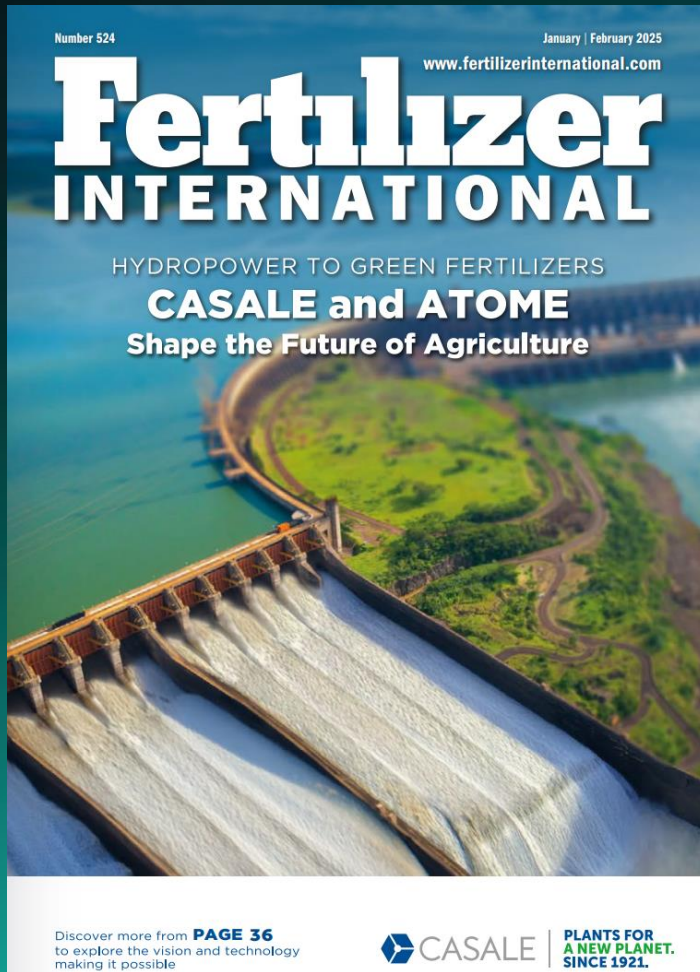
Fertilizer International: Brazil Sentiment Survey – January 2025

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<u>Overview:</u> FI team and survey details	Pg. 3-5
<u>Prices direction:</u> NPK prices sentiment for Brazilian region	Pg. 6-8
<u>Biologicals & specialty / VAF:</u> sentiment and demand	Pg. 9-12
<u>Demand and inventory:</u> view on upcoming crop and inland inventories	Pg. 13-14
<u>Logistics:</u> view on logistics costs and investment	Pg. 15-17
<u>Industry financials:</u> industry health and investment outlook	Pg. 18-19



Fertilizer International is the leading magazine for the global fertilizer industry, providing you with up to date market insights and analysis, plus the latest news with the unrivalled coverage of all that's new in fertilizer production, trade and consumption, crop nutrient products, process technology and agronomy.

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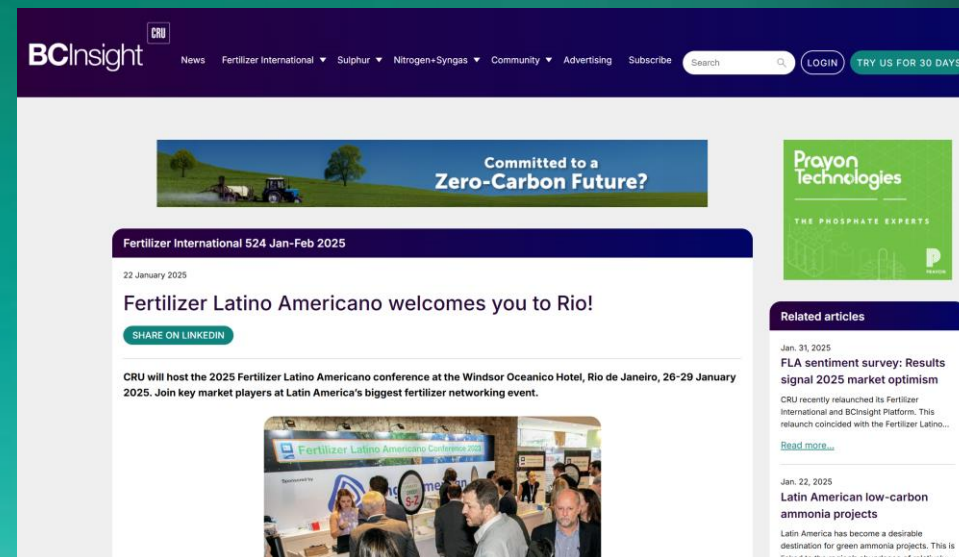
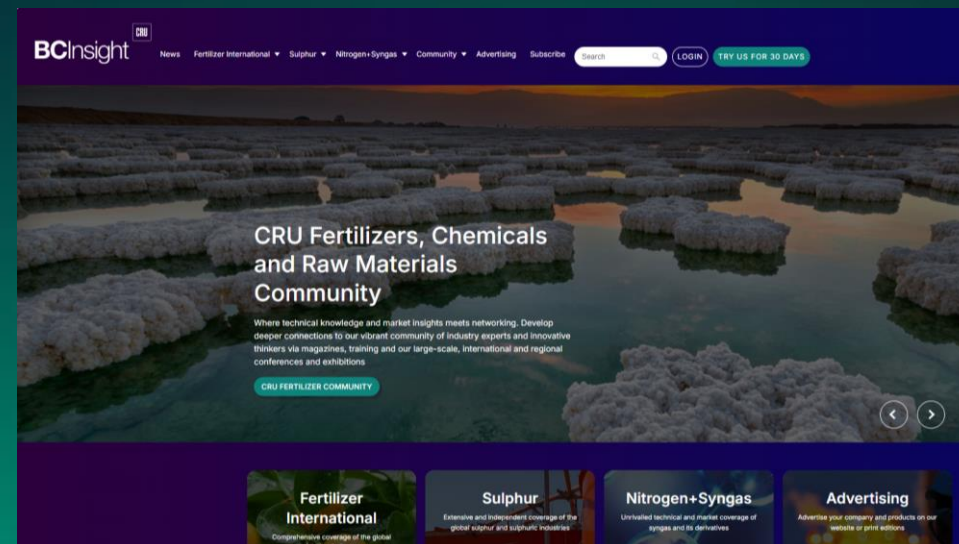
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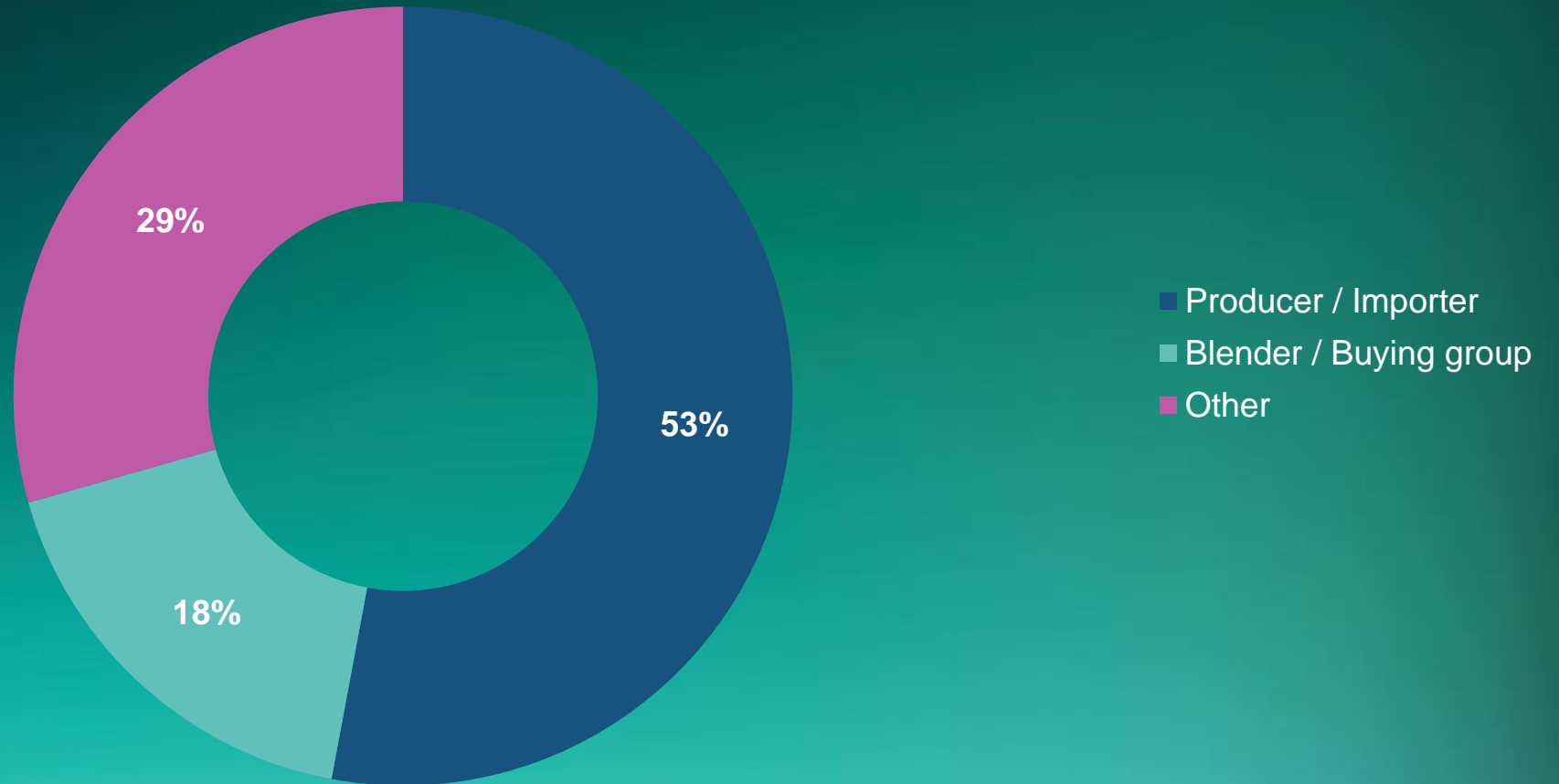
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Survey participants

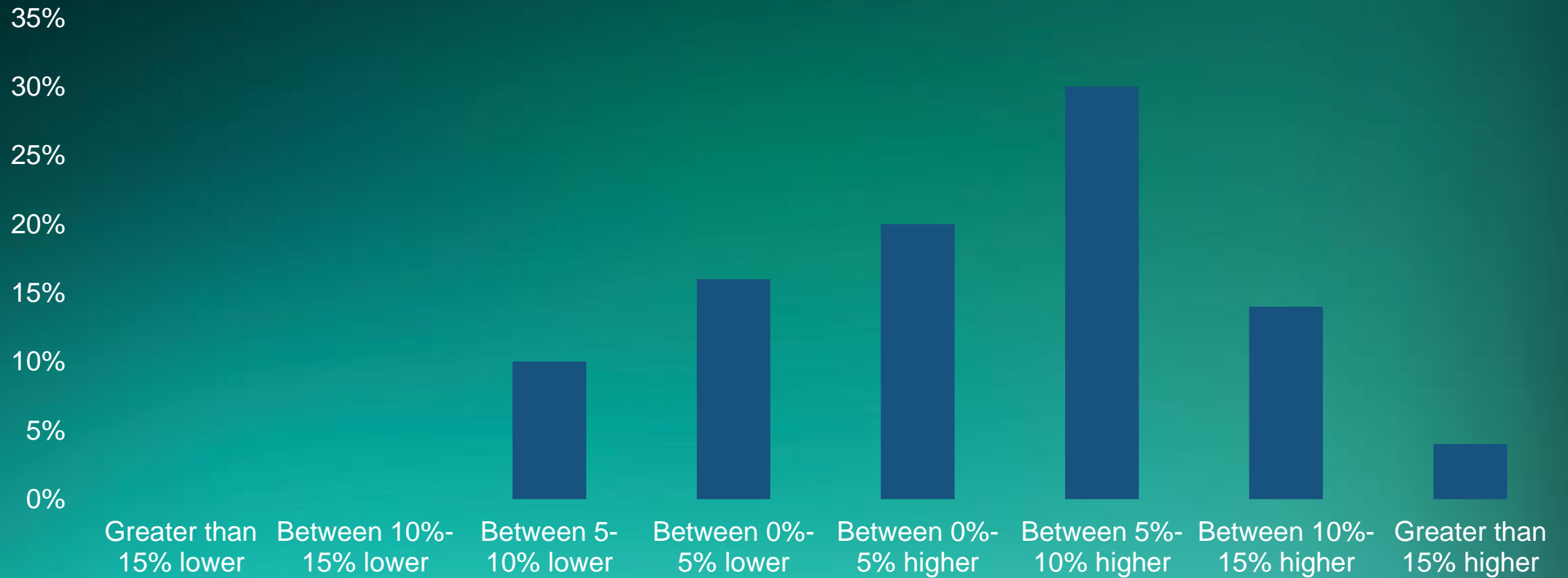
Are you a producer / importer of fertilizers or a blender / buyer group? (51 responses)





Direction of nitrogen prices

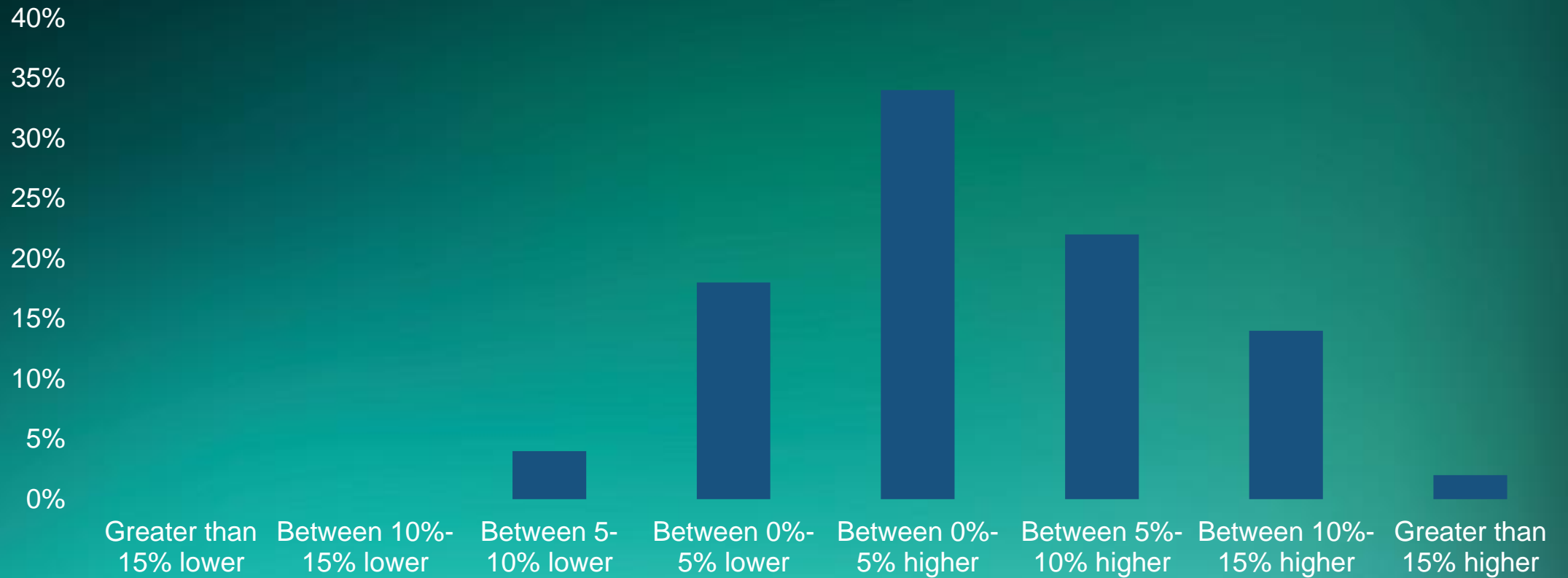
Are you expecting annual average nitrogen fertilizer prices to be higher or lower in 2025? (50 responses)





Direction of phosphate prices

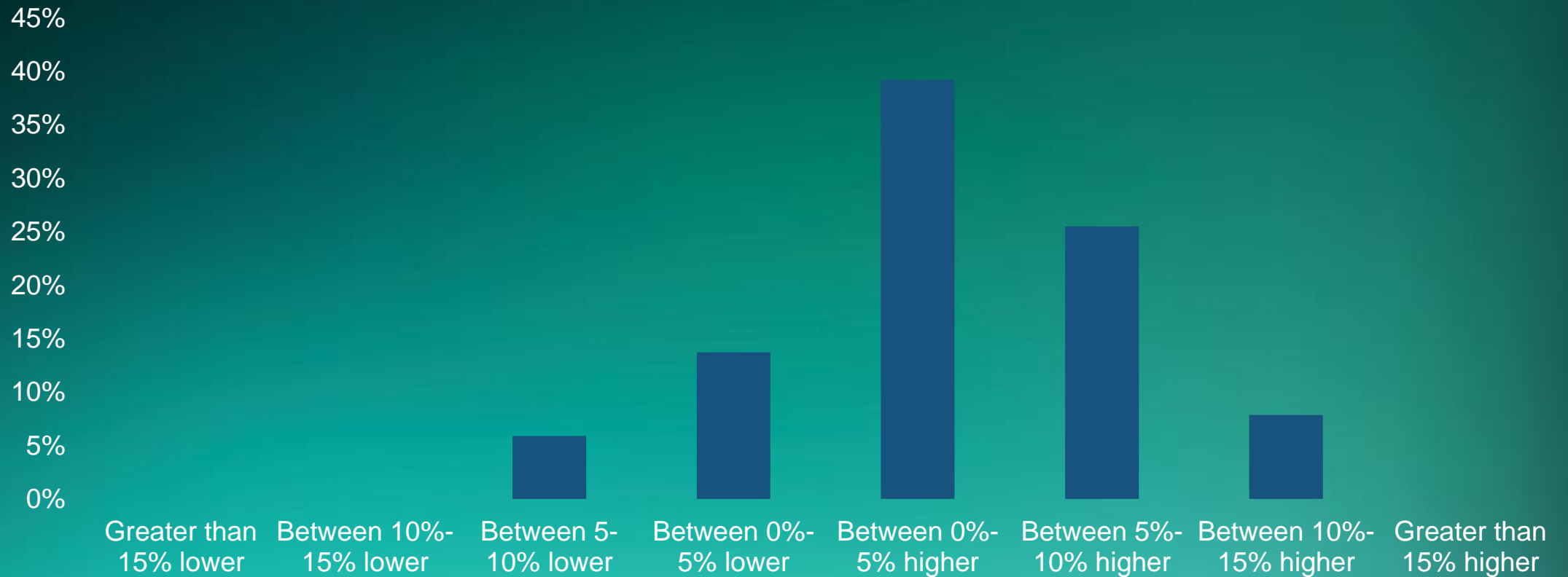
Are you expecting annual average phosphate fertilizer prices to be higher or lower in 2025? (50 responses)





Direction of potash prices

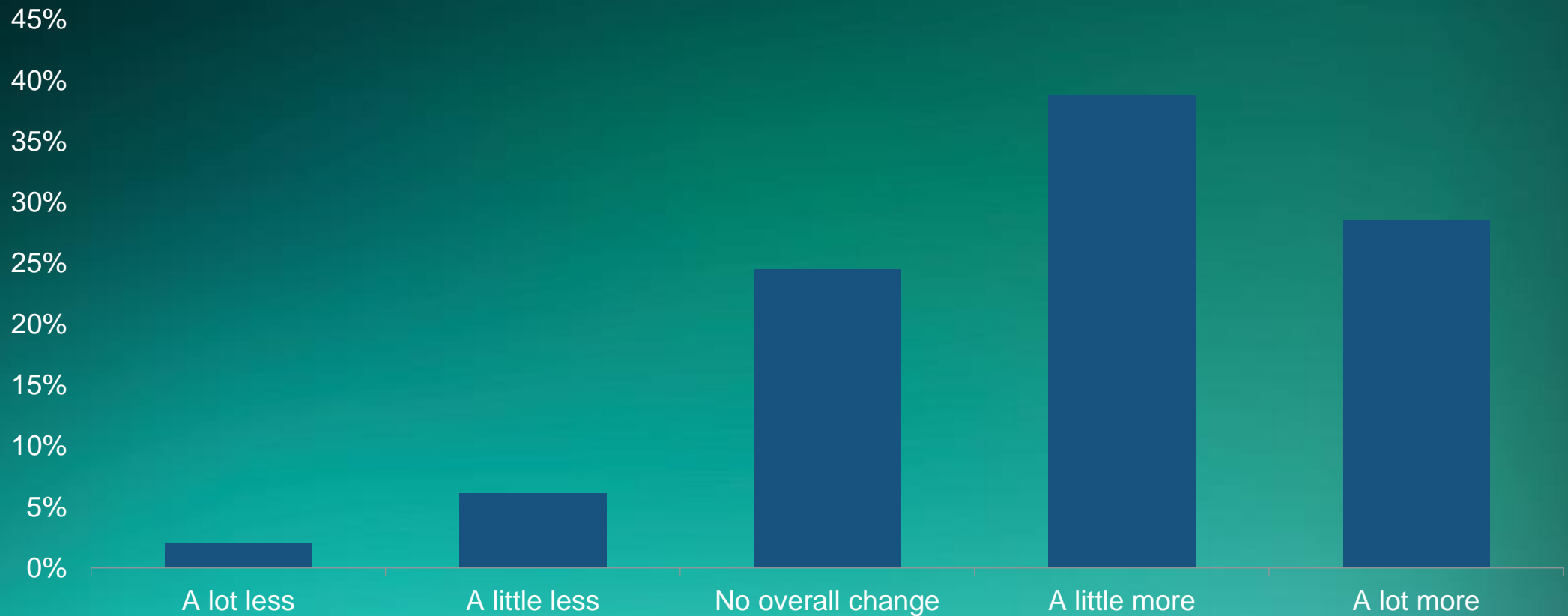
Are you expecting annual average potash fertilizer prices to be higher or lower in 2025? (51 responses)





Biologicals outlook

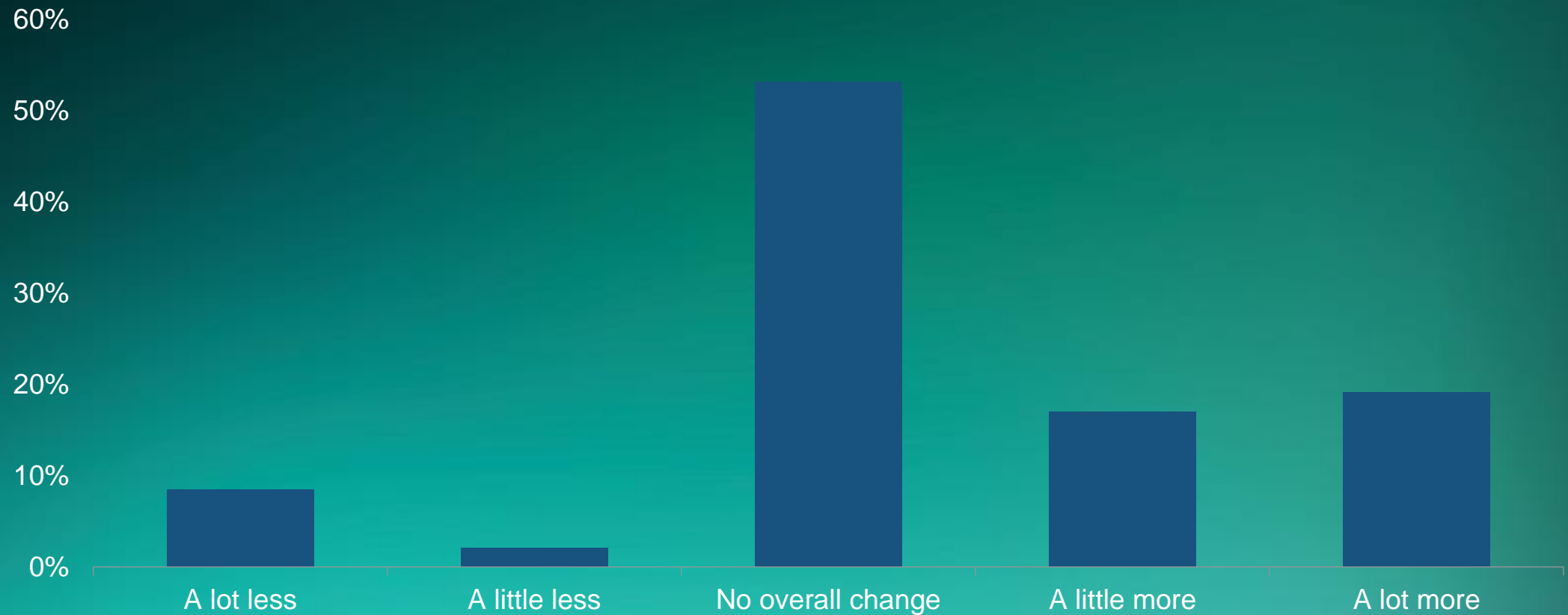
What is the anticipated shift to more biological products? (49 responses)





Biologicals sentiment

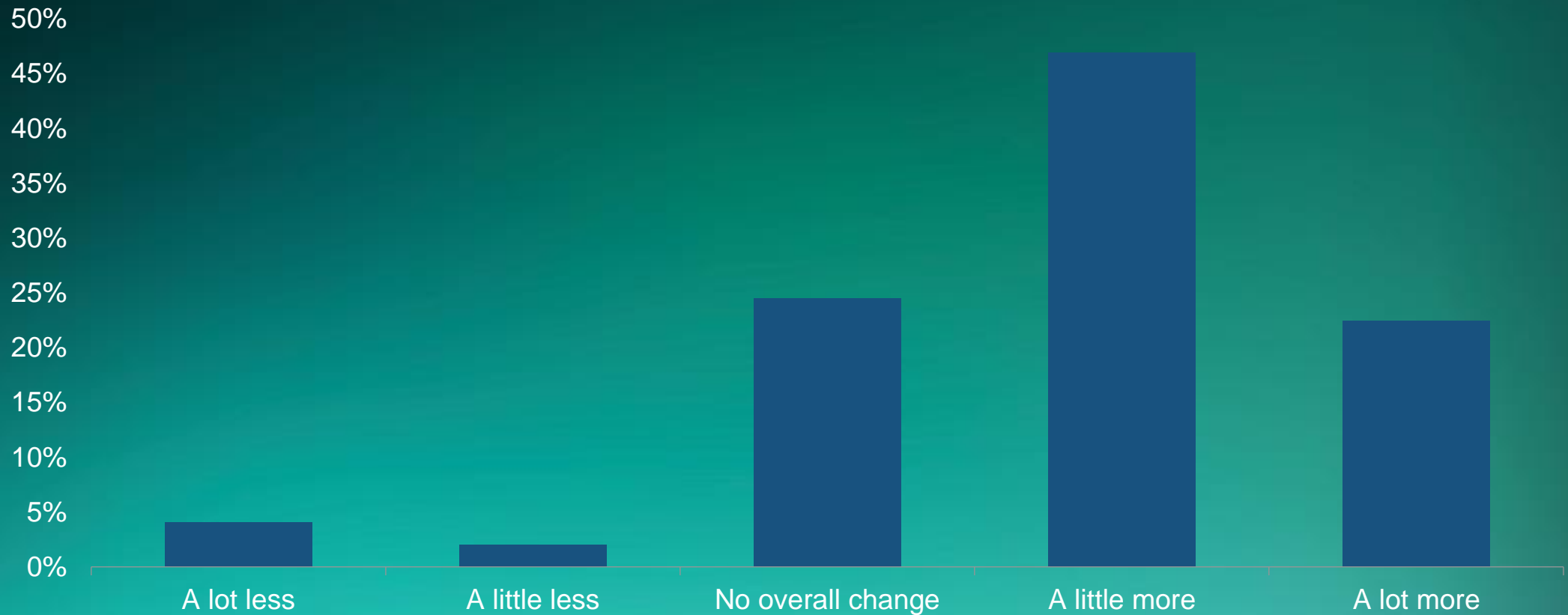
Are you going to be buying more fertilizer alternatives / biological products this year? (47 responses)





Specialty / VAF outlook

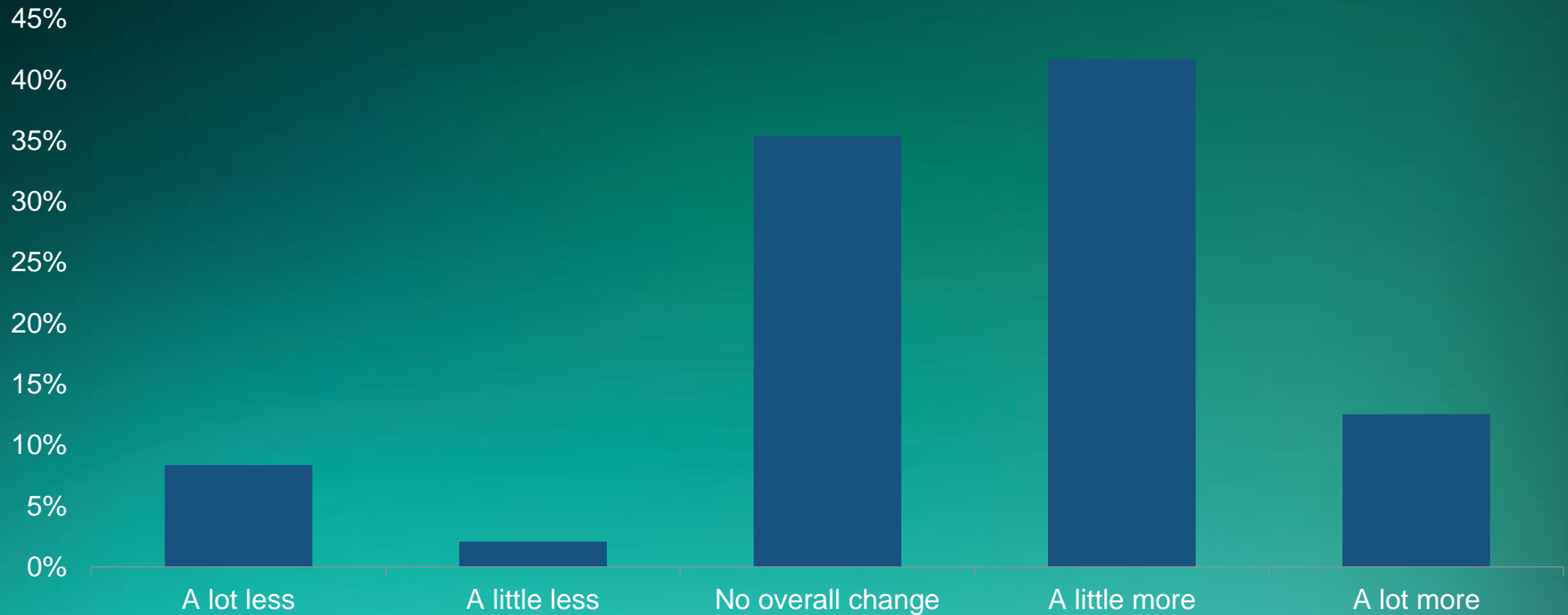
What is the anticipated shift to more specialty / value-added fertilizer products? (49 responses)





Specialty / VAF sentiment

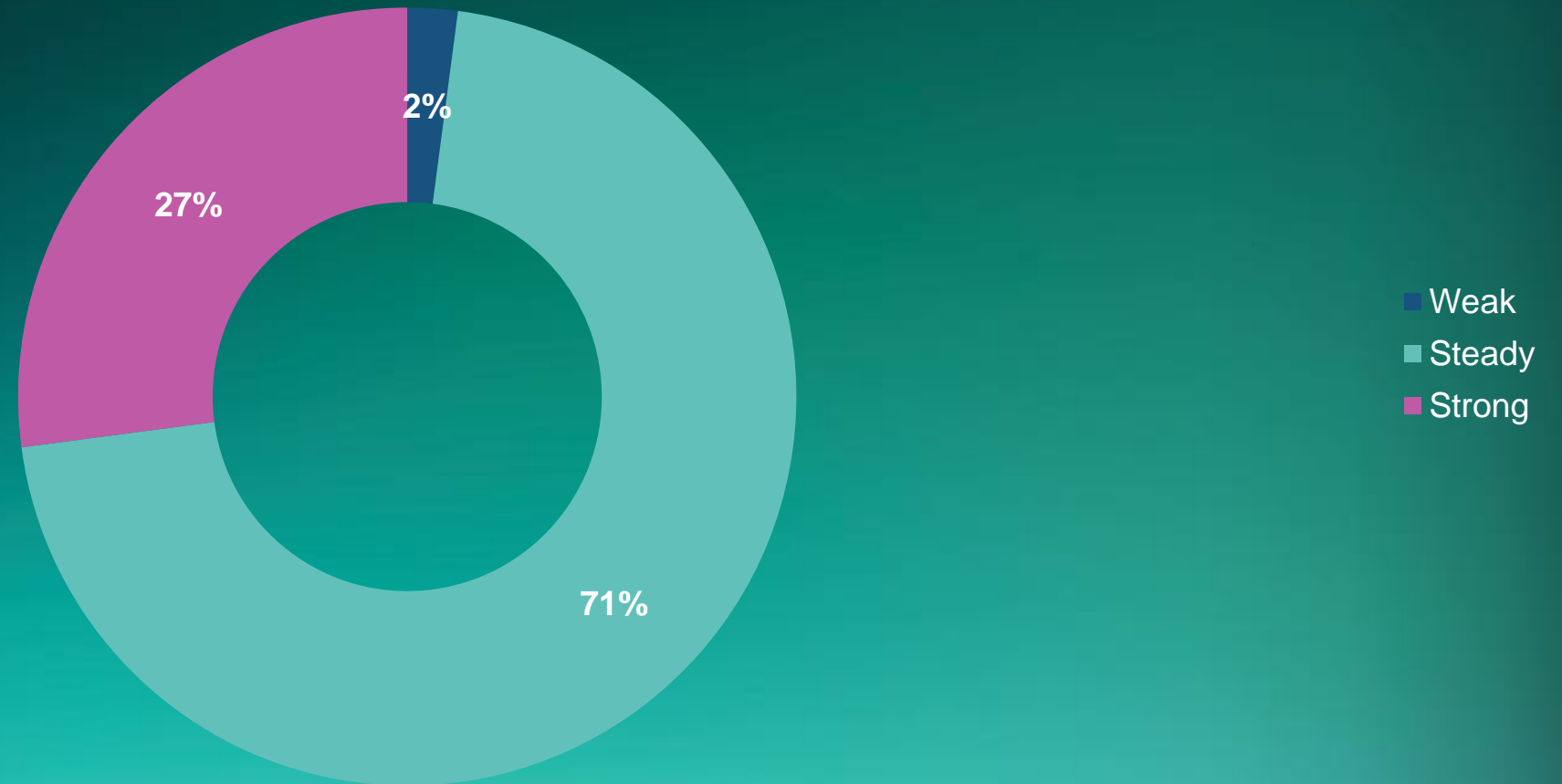
Are you going to be buying more specialty / value-added fertilizer products this year? (48 responses)





Crop demand

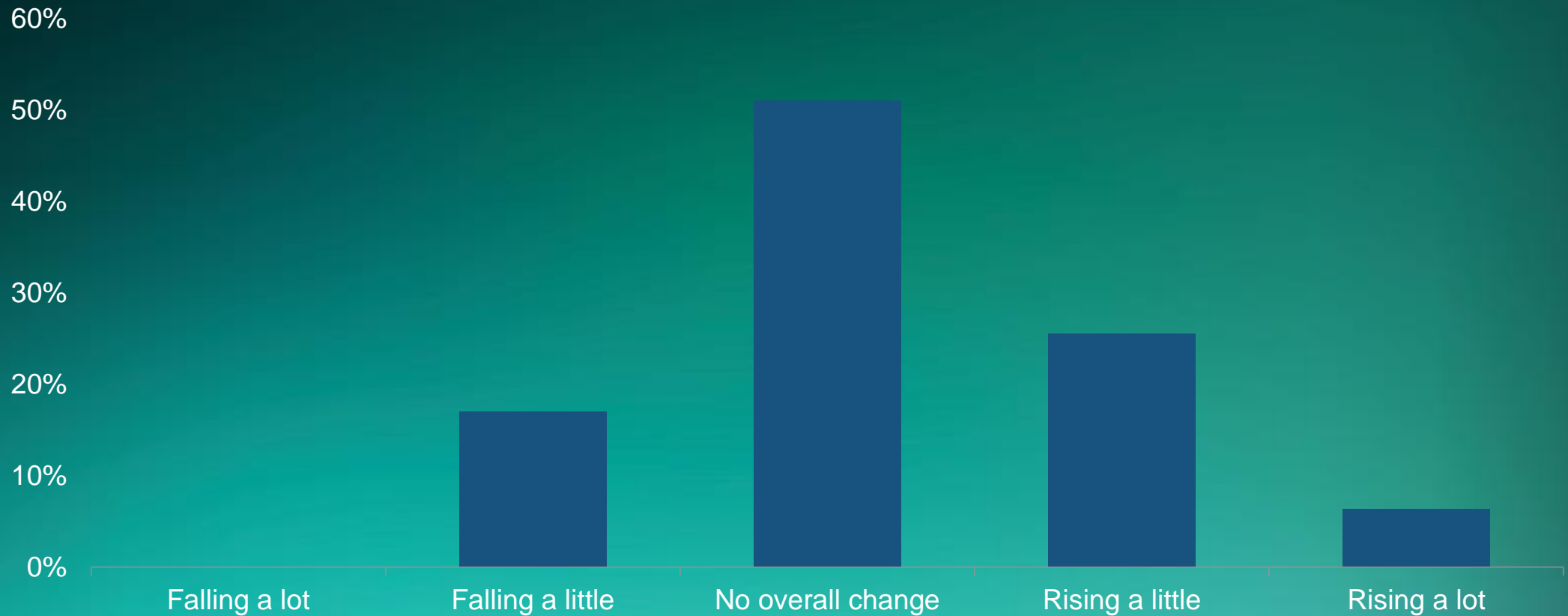
Where do you see demand for the upcoming safrinha and the following full season crop? (48 responses)





Inventory levels

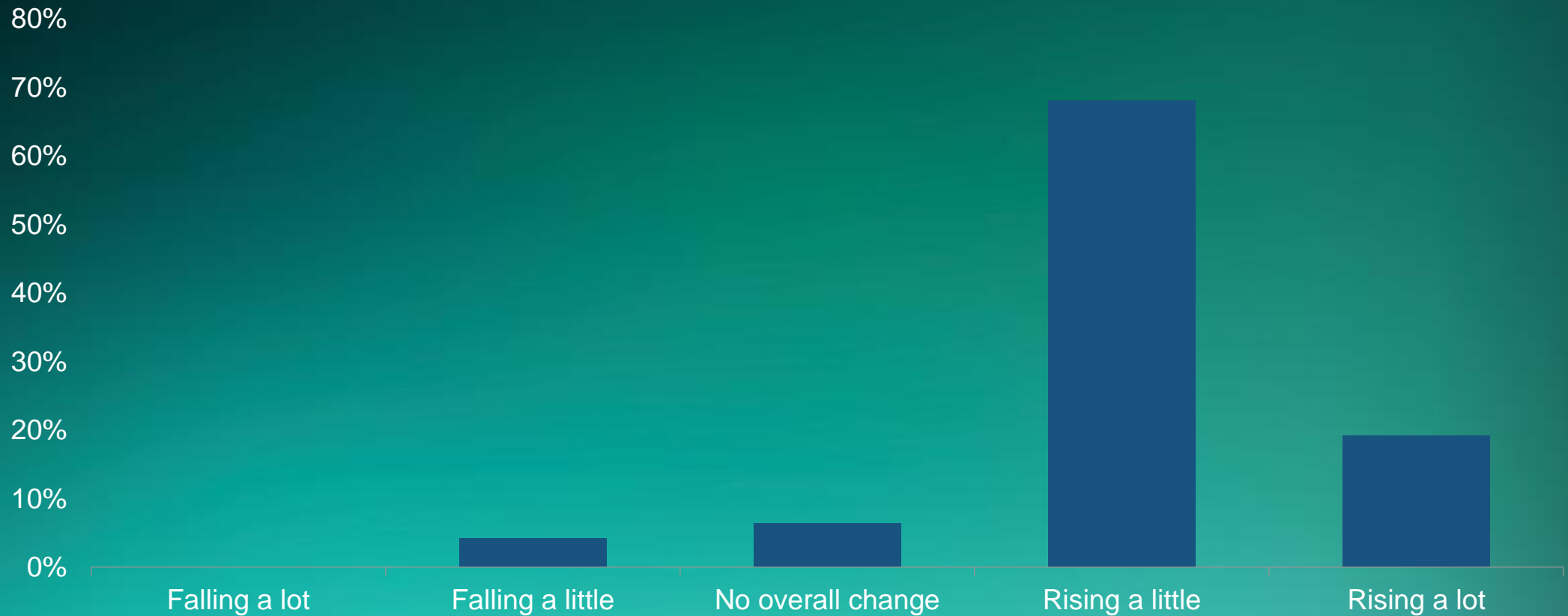
What is your read on fertilizer inventory levels inland? (47 responses)





Logistics cost at present

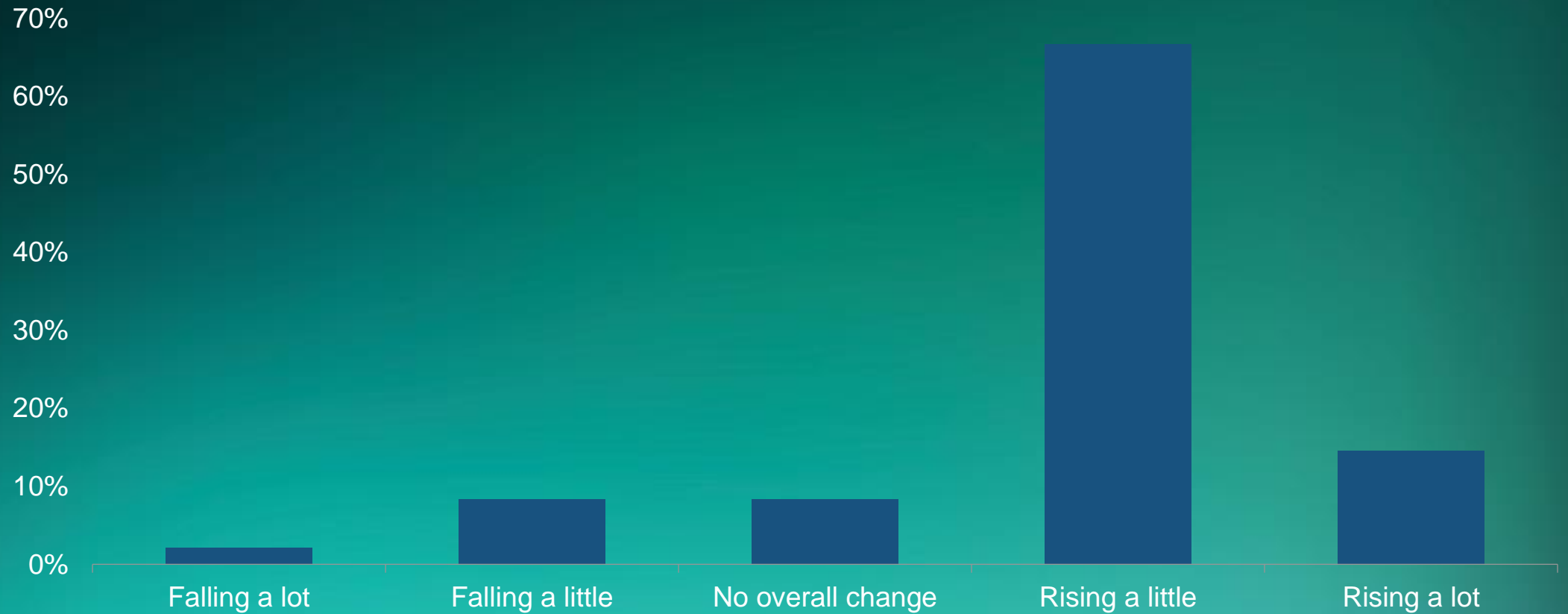
How are your logistics costs evolving at the moment? (47 responses)





Logistics costs outlook

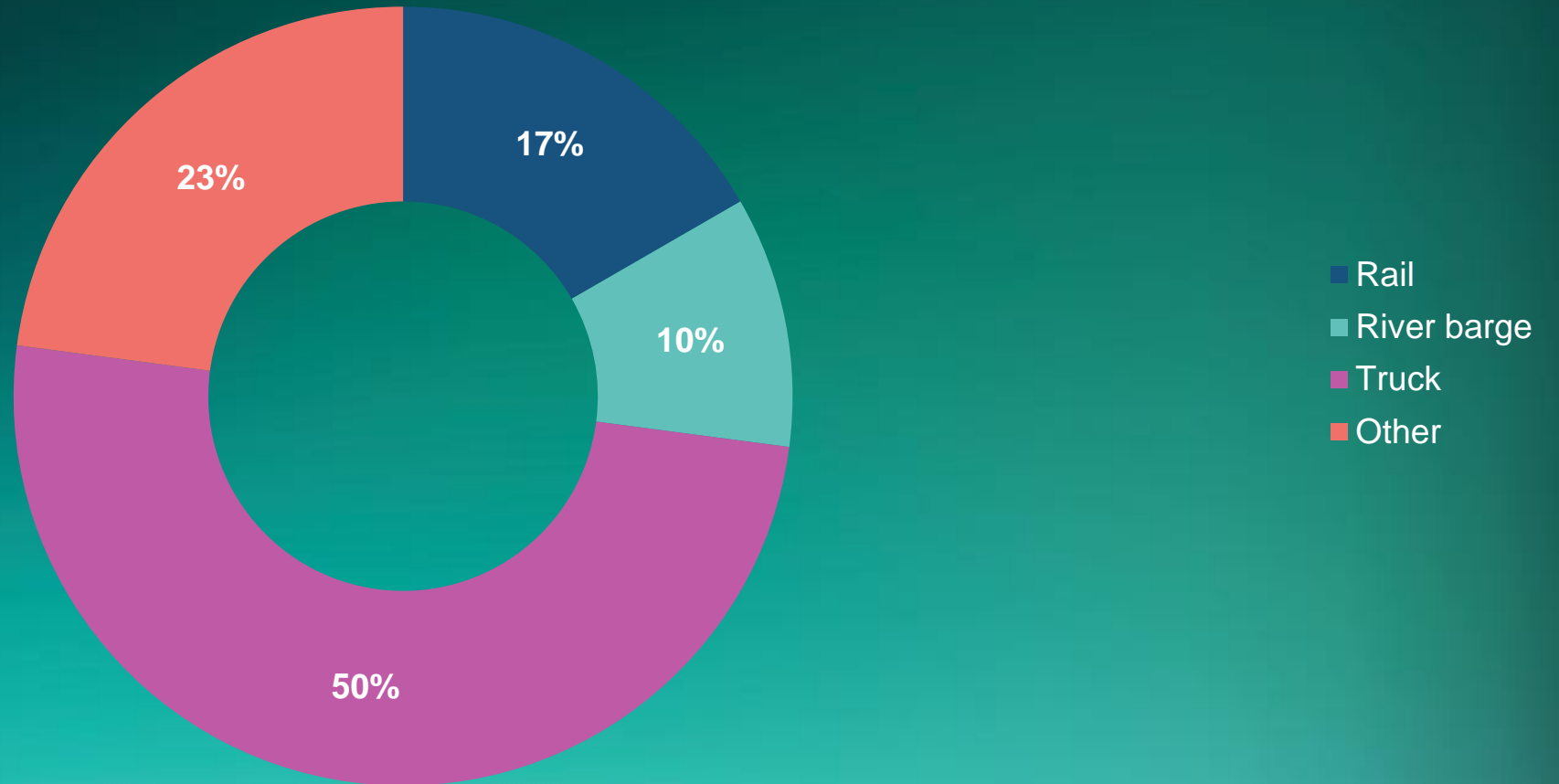
How do you expect your logistics costs to move for the rest of the year? (48 responses)





Logistics investment

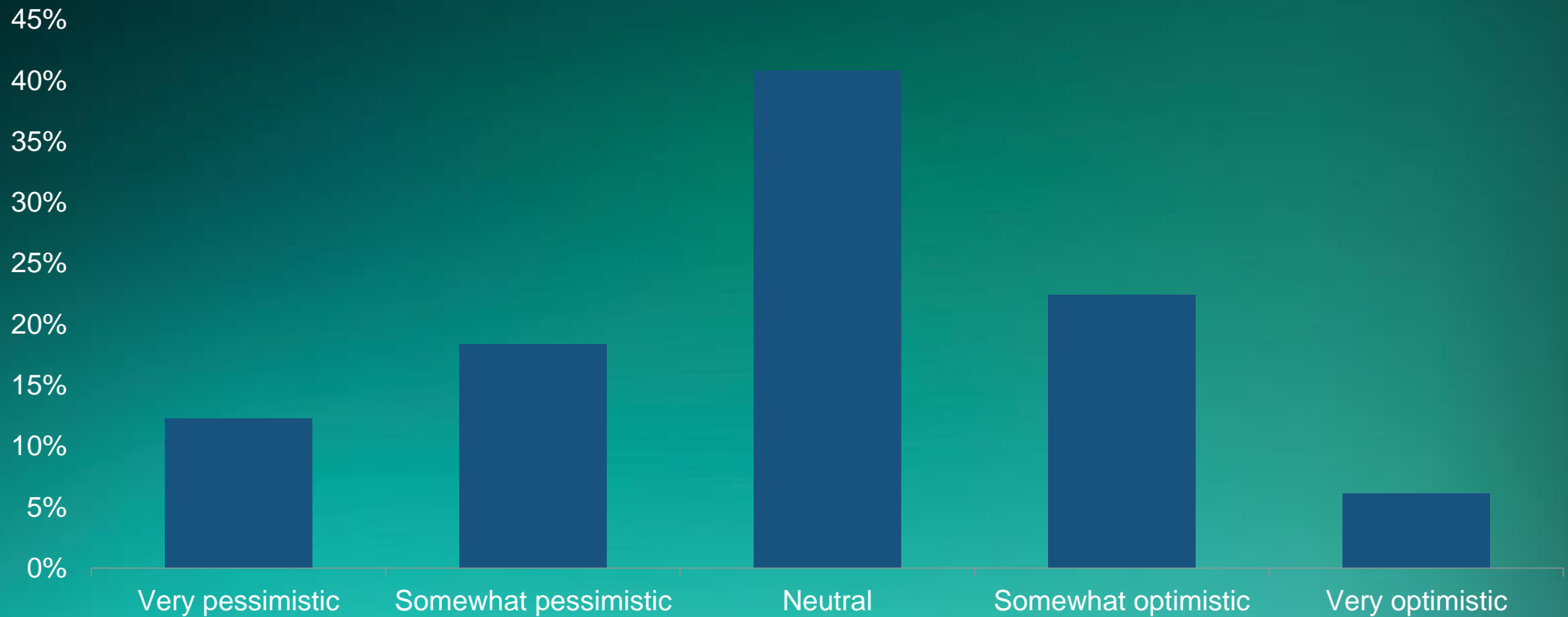
What kind of logistics investments are going to pay off? (48 responses)





Government investment

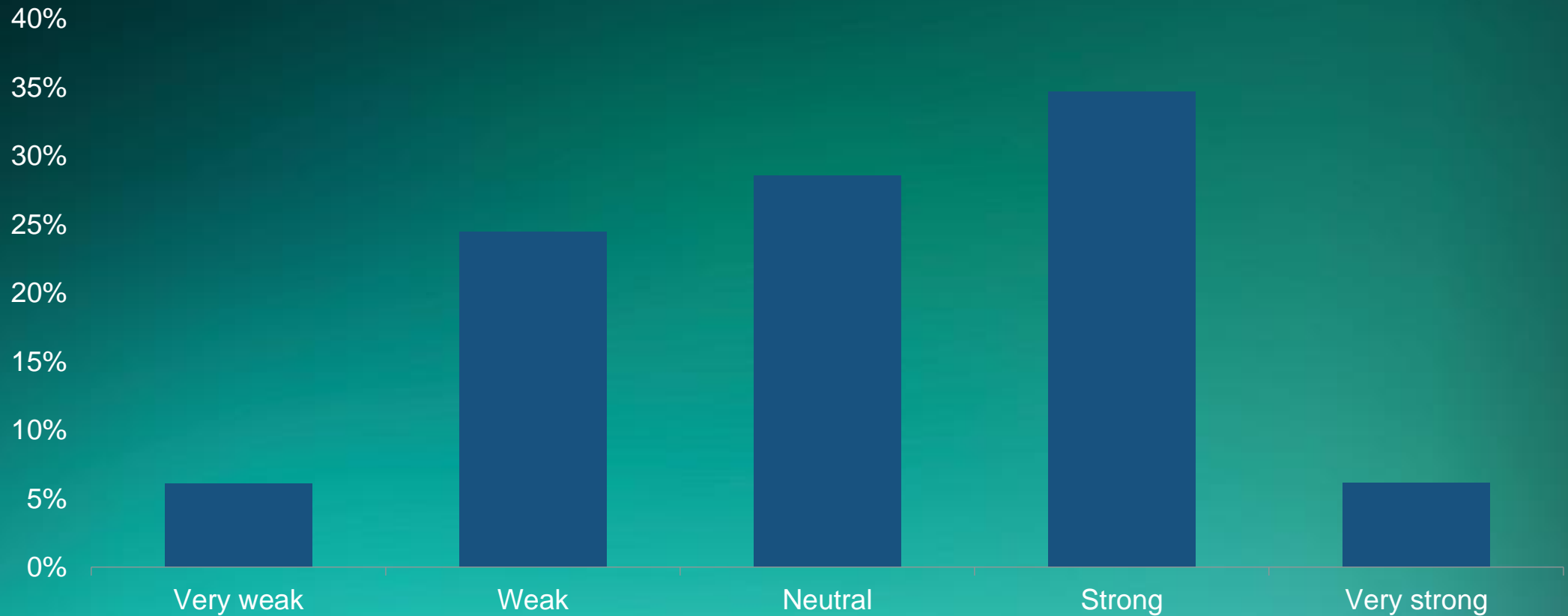
How optimistic are you on government investment into the industry? (49 responses)





Industry financial health

Score the financial health of the LATAM fertilizer input industry? (49 responses)



Questions?

If you have any questions regarding the information presented here please get in touch with us at simon.inglethorpe@crugroup.com

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